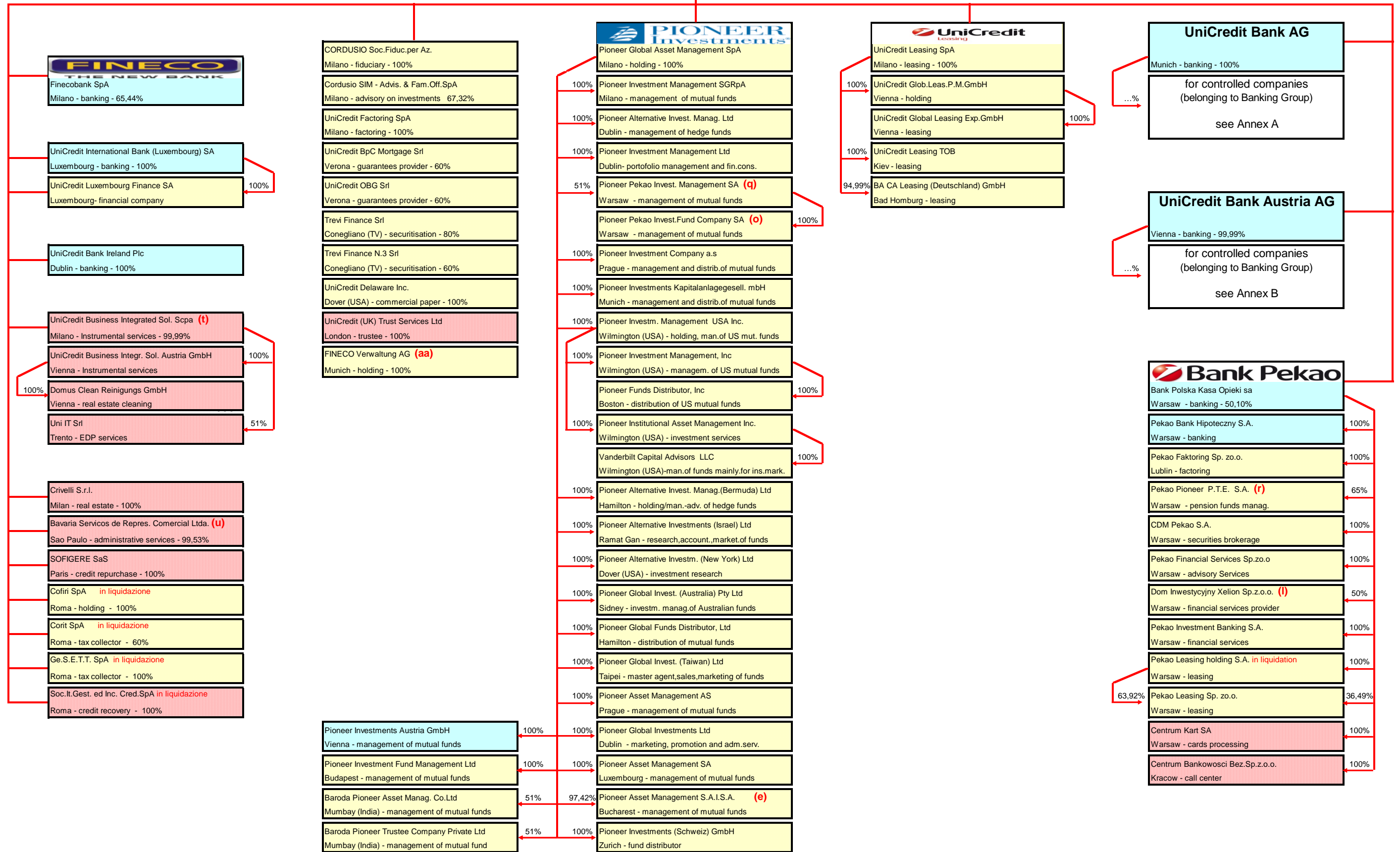




Allegato 2 (alla G.O.I.) - Chart del Gruppo Bancario

Appendix 2 (of G.O.I.) - Banking Group Chart



(e) 2,575% held by UNICREDIT BANK SA (l) 50% owned directly by UniCredit SpA (o) in Polish: Pioneer Pekao TFI SA (q) 49% held by Bank Pekao SA (r) 35% held by Pioneer Global Asset Management SpA (t) Other companies belonging to UniCredit Group and third parties hold 10/20 shares of the company (u) 0,47% held by UniCredit Delaware Inc (aa) under liquidation process (z) Requested to Bank of Italy the inclusion in the Banking Group

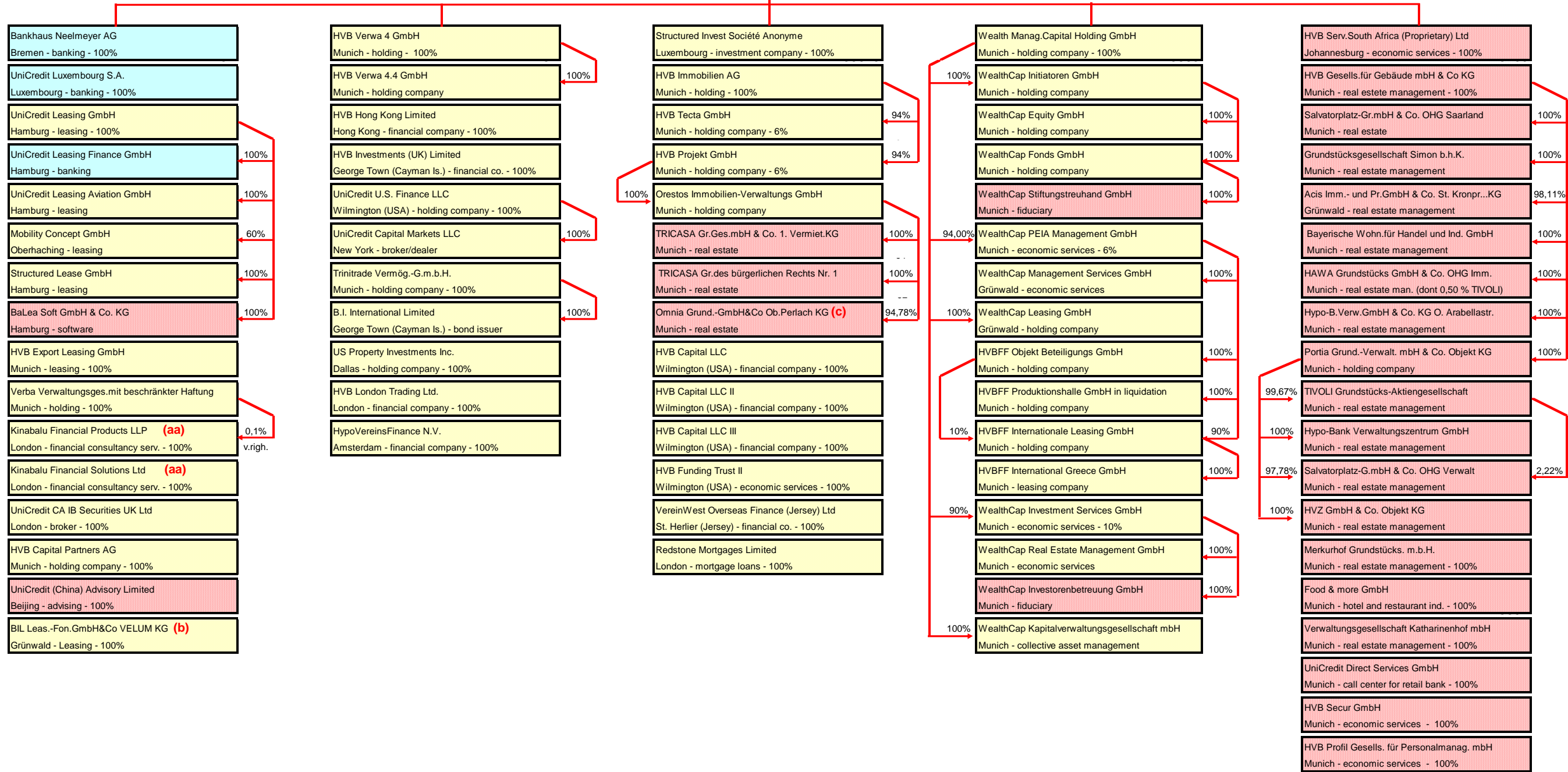
Companies belonging to the Banking Group

banking
financial
instrumental

Updated

Annex A

UNICREDIT BANK AG



(b) Voting rights held by UCB AG (33,33%) and by BIL Leasing-Fonds Verwaltungs GmbH (33,33%) (c) 5,22% held by WealthCap Leasing GmbH (aa) under liquidation process
 (z) Requested to Bank of Italy the inclusion in the Banking Group

Companies belonging to the Banking Group

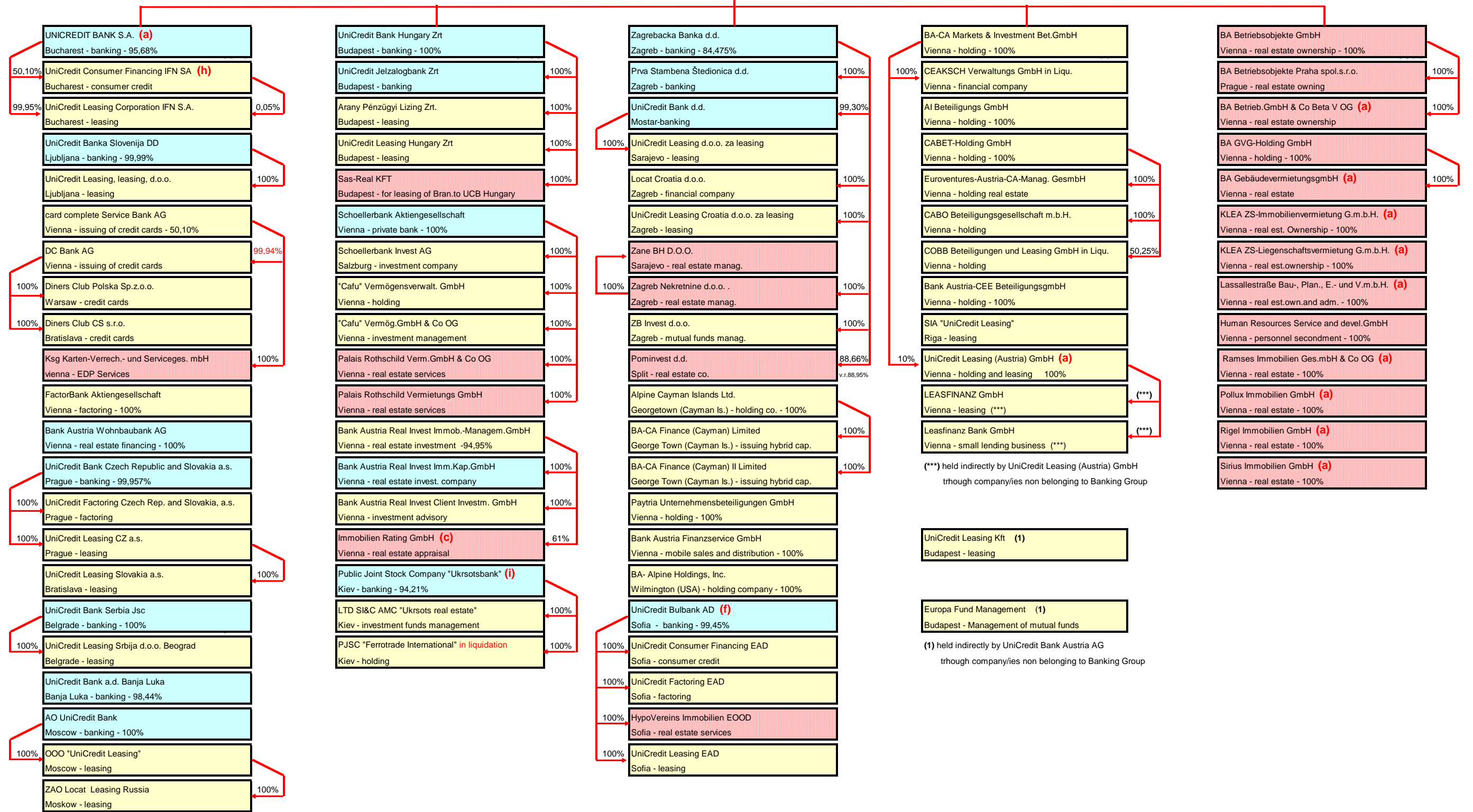
banking
financial
instrumental

Updated

April 12th 2016

Annex B

UNICREDIT BANK AUSTRIA AG



(***) held indirectly by UniCredit Leasing (Austria) GmbH through company/ies non belonging to Banking Group

(1) held indirectly by UniCredit Bank Austria AG through company/ies non belonging to Banking Group

(a) % considering shares held by other Companies controlled by BA (c) 19% held by BA and 19% held by UniCredit Leasing (Austria) GmbH (f) 0,004% held by Unicredit SpA (h) 49,9% held by UniCredit SpA (i) 5,66% held by UniCredit SpA (z) Requested to Bank of Italy the inclusion in the Banking Group

Companies belonging to the Banking Group

banking
financial
instrumental

Updated
April 12th 2016