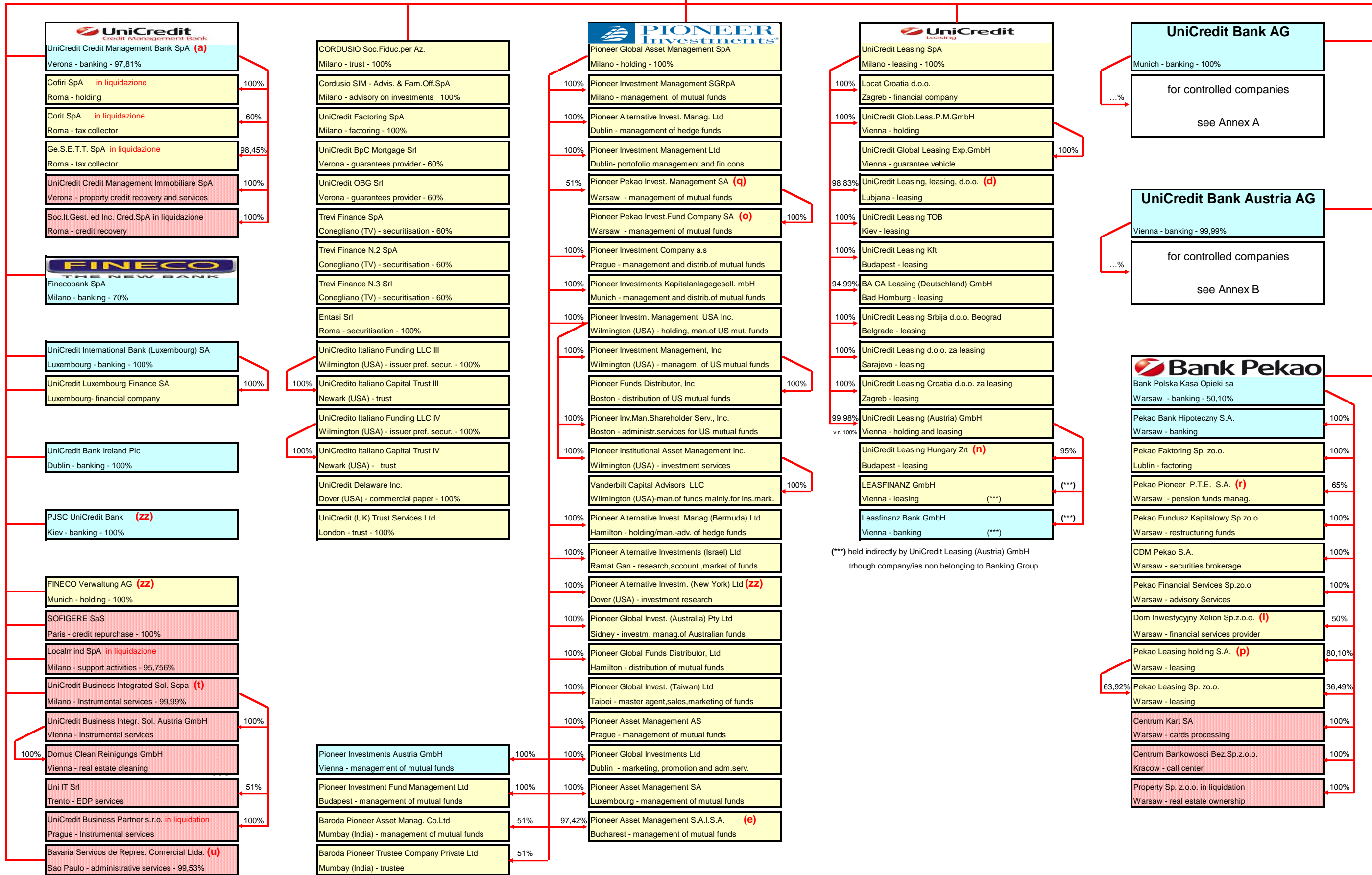




Allegato A - Chart del Gruppo Bancario

Appendix A - Banking Group Chart



(a) # 175.000 shares owned by UniCredit Credit Management Bank SpA (d) 1,17% held by UniCredit Bank Slovenija DD (370 BA) (e) 2,575% held by UniCredit Tiriak Bank SA (10028) (l) 50% owned directly by UniCredit (n) 5% held by BA Eurolease Beteiligungsgesellschaft m.b.H. (213) (o) in Polish: Pioneer Pekao TFI SA (p) 19,90% held by UniCredit Leasing SpA (q) 49% held by Bank Pekao SA (r) 35% held by Pioneer Global Asset Management SpA (t) Other companies belonging to UniCredit Group and third parties hold 10/20 shares of the company (u) 0,47% held by UniCredit Delaware Inc (z) to be included in the Banking Group (zz) not operative

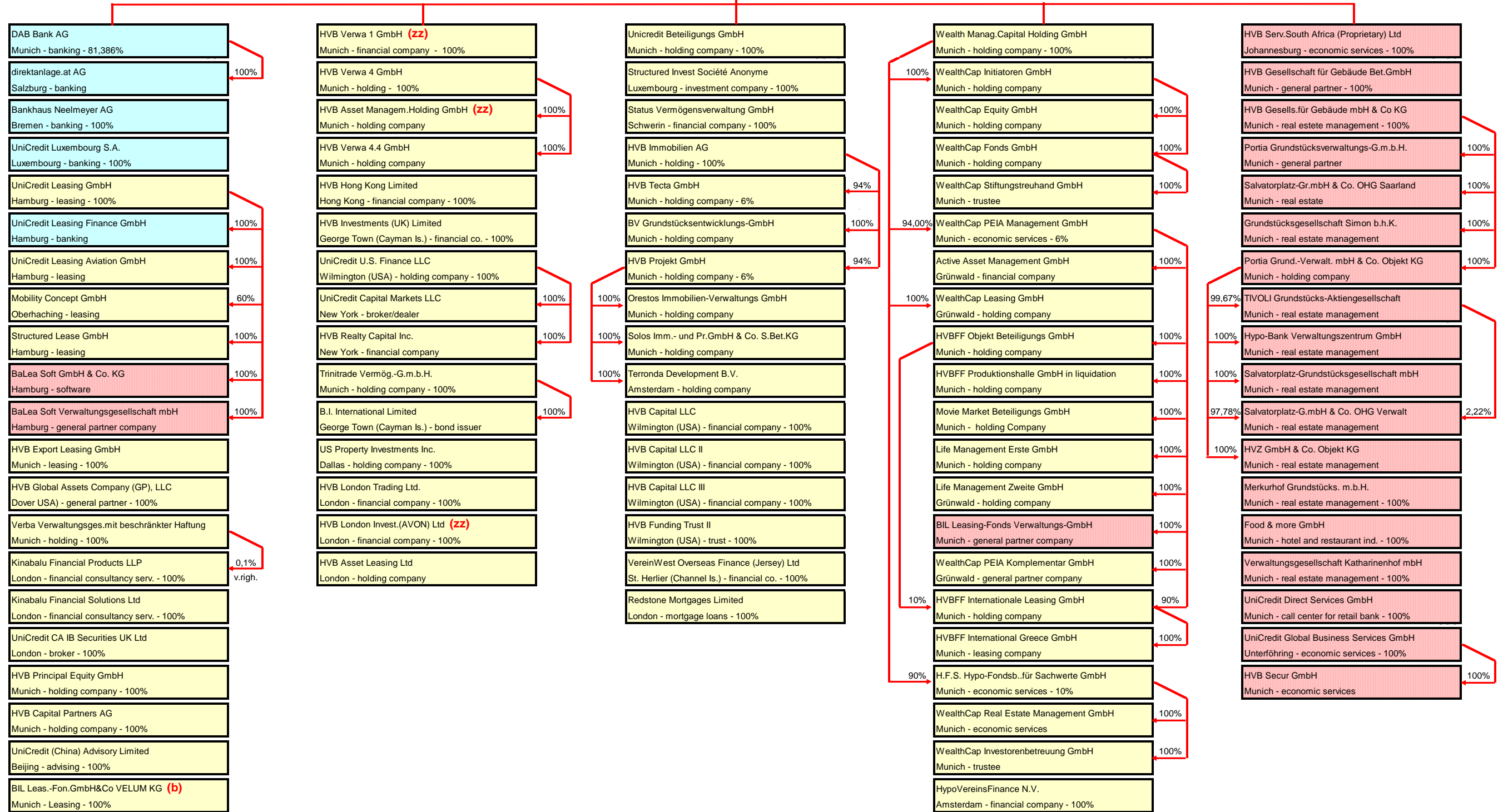
Companies belonging to the Banking Group

banking
financial
instrumental

Updated  
July 7th 2014

Annex A

UNICREDIT BANK AG



(b) Voting rights held by UCB AG (33,33%) and by #197 BIL Leasing-Fonds Verwaltungs GmbH (33,33%)  
 (z) to be included in the Banking Group (zz) not operative

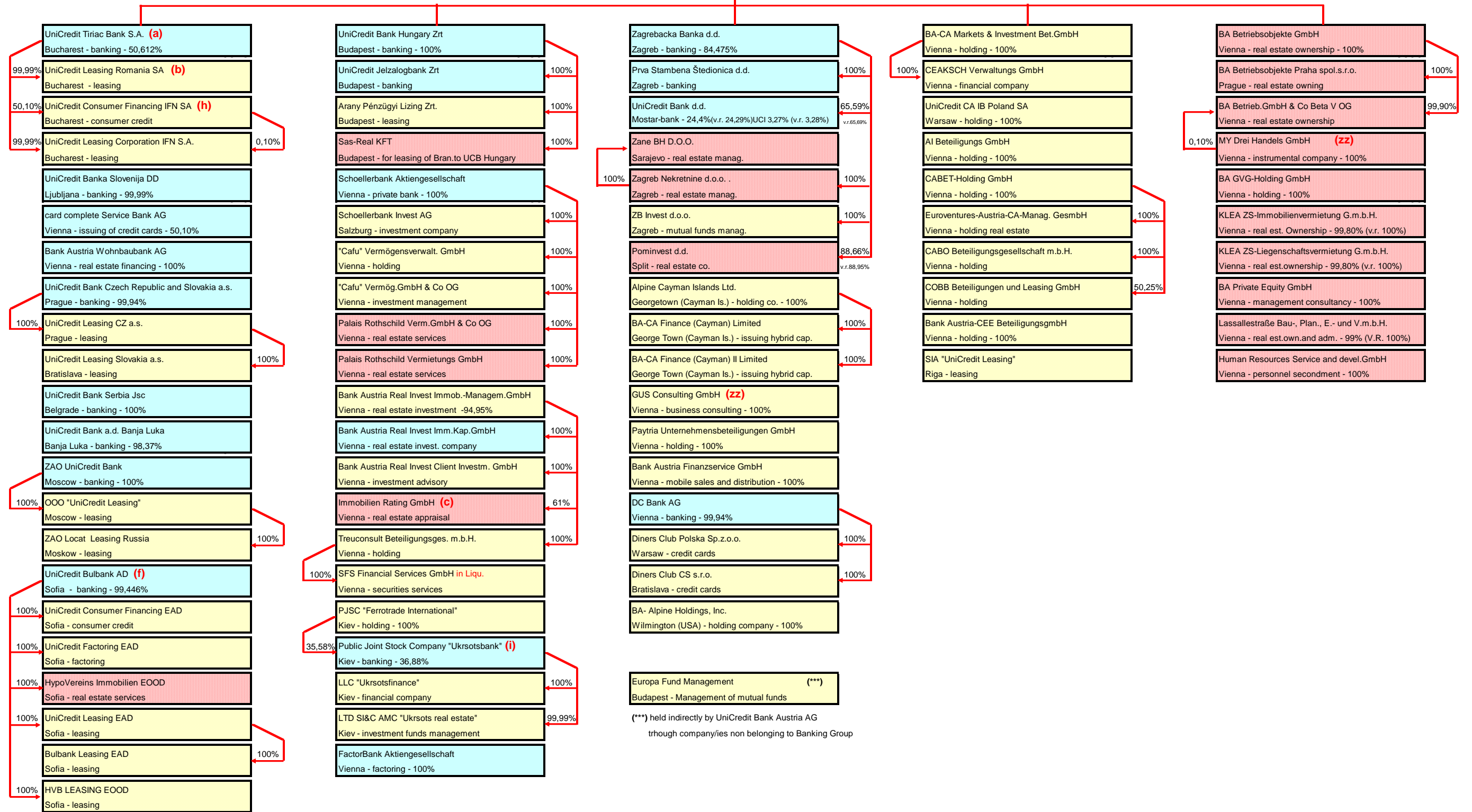
Companies belonging to the Banking Group

banking
financial
instrumental

Updated  
 July 7th 2014

Annex B

UNICREDIT BANK AUSTRIA AG



(a) % considering shares held by other Companies controlled by BA (b) UniCredit Consumer Financing IFN SA holds 1 share of the company (c) 19% held by BA and 19% held by UniCredit Leasing (Austria) GmbH (6193) (f) 0,004% held by Unicredit SpA (h) 49,9% held by UniCredit SpA (i) 26,48% held by UniCredit SpA (z) to be included in the Banking Group (zz) not operative

Companies belonging to the Banking Group

banking
financial
instrumental

Updated  
July 7th 2014